

BUDGET			
MONTH: _____			
SNAPSHOT			
Income		Savings/Investments	
Expenses		Bucket Savings	
Discretionary Income			
INCOME			
Salary		Investment Income	
Side Gigs		Other	
TOTAL			
EXPENSES			
Mandatory Expenses			
Rent/Mortgage		Cable	
BPL		Phone	
Gas/Transportation		Charitable Gifts	
Water		Subscriptions	
Tithes/Offerings		Groceries	
Credit Card		Life Insurance	
Car Insurance		Health Insurance	
School fees		Other	
TOTAL			
Other Expenses			
Entertainment		Education	
Shopping		Books	
Spa/Salon		Home Maintenance	
Personal Supplies		Other	
TOTAL			
SAVINGS & INVESTMENTS			
Pension/Retirement		Government Bonds	
Emergency Fund		Investment Funds	
Bank Savings		Individual Shares	
Credit Union Savings		Other	
TOTAL			
BUCKET SAVINGS*			
Vacation		Home Insurance	
Car Insurance		New Car	
Birthday		Home Down Payment	
Christmas		Other	
TOTAL			
NOTES:			